

2024 California NAELA Summit Schedule
San Diego, CA
Andaz Hotel

Friday, March 15

Time	Speaker	Topic
7:30 - 9 am	Check-in and Breakfast	
9 - 9:15 am	Justin McDermott and Rachel Rosenfeld	Presidents' Welcome
9:15 - 10:45	Hyman Darling & Deirdre Liss-Wheatley	Yes, the Corporate Transparency Act Does Matter for Your Practice!
10:45 - 11 am	Break	
11 am - 12:30 pm	Josie Porras & Pauline Shatara	From Black & White to Kodachrome - The Changing Landscape of Medi-Cal
12:30 - 2 pm	Lunch	
2 - 3 pm	Hyman Darling & Deirdre Liss-Wheatley	Taxes for the Faint of Heart
3 - 3:30 pm	Break	
3:30 - 5 pm	Jennifer Scharre	Fast Fire 2023 Legal Updates
5:30 - 6:30 pm	Happy Hour	Sponsored by Prudent Investors
7:00 pm	Dine Arounds	Enjoy Dinner in San Diego Gaslamp District

Saturday, March 16

Time	Speaker	Topic
8 - 9 am	Breakfast	
9:15 - 10:30 am	Valerie Peterson	7 Tips to Become More Efficient and More Profitable
10:30 - 10:45 am	Break	
10:45 am - 12 pm	James Morgan	Protect Our Seniors from Elder Abuse and Financial Exploitation
12 - 12:15 pm	Jeremy Lau	Prudent Investors
12:15 - 1:30 pm	Lunch	
1:30 - 2:30 pm	Andy Chu	California State Disability Insurance (SDI)
2:30 - 2:45 pm	Break	
2:45 - 3:45 pm	Jean Cha	Ethics (Those Pesky Rules!)
3:45 - 4 pm	Break	
4 - 5 pm	San Diego Legal Aid	Low Income Housing
5 - 5:15 pm	Justin McDermott and Rachel Rosenfeld	Closing Remarks from Chapter Presidents and Sponsor Giveaways